UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK			
	·x		
In re	:	Chapter 11 Case No.	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP) (Jointly Administered)	
Debtors.	:	•	
	X	Ref. Docket No. 19120	
<u>AFFIDAVIT OF</u>	<u>ICE</u>		
STATE OF NEW YORK)			

COUNTY OF NEW YORK)

PETE CARIS, being duly sworn, deposes and says:

) ss.:

- 1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On December 22, 2011, I caused to be served:
 - a. a cover letter from Lehman Brothers Holdings Inc., dated December 22, 2011, a sample of which is annexed hereto as Exhibit A, and
 - b. the "Revised Notice of Proposed Allowed Claim Amount," dated December 22, 2011, related to the "Order Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.," dated August 10, 2011 [Docket No. 19120], a sample of which is annexed hereto as Exhibit B,

by causing true and correct copies, personalized to include the name, address and claim number of the creditor, as well as the proposed allowed claim amount, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris
Pete Caris

Sworn to before me this 29th day of December, 2011
/s/ Panagiota Manatakis
Notary Public, State of New York
No. 01MA6221093
Qualified in Queens County
Commission Expires April 26, 2014

EXHIBIT A

LEHMAN BROTHERS HOLDINGS INC.

December 22, 2011

Enclosed, please find a "Revised Notice of Proposed Allowed Claim Amount", dated December 22, 2011. The Revised Notice is being sent due to changes made as a result of additional information brought to our attention by various parties. Please note, changes are italicized in Exhibit A. This notice is being sent to replace the Notice of Proposed Allowed Claim Amount previously mailed. Please disregard the prior Notice.

EXHIBIT B

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

LBH LPSNTC 12-22-2011 (MERGE2,TXNUM2) 4000096398 BAR(23) MAIL ID *** 000054665726 *** *** BSIUSE: 1

CARNEGIE BANK A/S
ATTN: JESPER V. FRANTZEN
OVERGADEN NEDEN VANDET 9B
COPENHAGEN, DK 1414
DENMARK

THIS IS A NOTICE REGARDING YOUR CLAIM(S). YOU MUST READ IT AND TAKE ACTION IF YOU DISAGREE WITH THE PROPOSED ALLOWED CLAIM AMOUNT.

REVISED NOTICE OF PROPOSED ALLOWED CLAIM AMOUNT

Creditor Name and Address: CARNEGIE BANK A/S	Claim Number	Proposed Allowed Claim Amount
ATTN: JESPER V. FRANTZEN OVERGADEN NEDEN VANDET 9B COPENHAGEN, DK 1414	50055	\$10,641,512.31
DENMARK		

PLEASE TAKE NOTICE that, on August 10, 2011, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered the Order Approving the Procedures for Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. [Docket No. 19120] (the "Order") which provides for procedures for the determination of the allowed amount of the portion of the claim referenced above (the "Claim") that is based on a structured security for purposes of voting and distributions under the debtors' (the "Debtors") proposed chapter 11 plan (the "Plan") in the above-referenced case.

Pursuant to the procedures approved in the Order, Lehman Brothers Holdings Inc. ("<u>LBHI</u>") proposes that the allowed amount of the portion of the Claim that is based on a structured security shall be the amount set forth above under the heading "PROPOSED ALLOWED CLAIM AMOUNT." The Debtors calculated the Proposed Allowed Claim Amount in accordance with the Structured Securities Valuation Methodologies, a copy of which is available for review on www.lehman-docket.com, and is also attached to the motion [Docket No. 18127] (the "Motion") related to the Order. A detailed calculation of the Proposed Allowed Claim Amount in accordance with the Structured Securities Valuation Methodologies is included on Exhibit A annexed hereto. The Proposed Allowed Claim Amount does not have any affect on the portion of your claim that is not based on a structured security.

The Official Committee of Unsecured Creditors of LBHI and its affiliated debtors filed a statement relating to the Motion. The Statement of Official Committee of Unsecured Creditors In Response to

¹ A list of the Debtors, along with the last four digits of each Debtor's federal tax identification number, is available on the Debtors' website at http://www.lehman-docket.com.

Debtors' Amended Motion Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Approval of Procedures For Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc, [Docket No. 19042] is available at www.lehman-docket.com on the "Case Information" page.

If you do NOT dispute or disagree with the Proposed Allowed Claim Amount for your Claim, then you do NOT need to file a written response and your claim will be allowed in such amount for the purposes of voting and distributions under the Plan.

If you DO dispute or disagree with the Proposed Allowed Claim Amount for your Claim, then you MUST deliver a written response (a "Response") so that such Response is actually received no later than 4:00 p.m. October 25, 2011 (the "Response Deadline") by (i) Lehman Brothers Holdings Inc., 1271 Avenue of the Americas, New York, NY 10020 (Attn: Holly Clack and Tina Pederson), (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Alfredo R. Perez, Esq. and Mark Bernstein, Esq.) and (iii) Milbank, Tweed, Hadley and McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Evan R. Fleck, Esq. and Matthew Brod, Esq.).

Your Response, if any, must contain at a minimum the following: (i) the name of the claimant; (ii) the claim number that is the subject of the Response; (iii) a concise statement setting forth the grounds for such Response; (iv) the address(es) to which LBHI must return any reply to your Response, if different from that presented in the proof of claim; and (v) the name, address, and telephone number of the person (which may be you or your legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the claim on your behalf.

IF YOU DO NOT DELIVER A RESPONSE BY THE RESPONSE DEADLINE, YOU WILL BE DEEMED TO HAVE CONSENTED TO THE PORTION OF YOUR CLAIM BASED ON A STRUCTURED SECURITY BEING ALLOWED FOR PURPOSES OF VOTING AND DISTRIBUTIONS UNDER THE PLAN IN THE PROPOSED ALLOWED CLAIM AMOUNT. THE MOTION DOES NOT HAVE ANY AFFECT ON THE PORTION OF YOUR CLAIM THAT IS NOT BASED ON A STRUCTURED SECURITY.

IF YOU SUBMIT A RESPONSE AND THE DEBTORS AND YOU ARE UNABLE TO RESOLVE ANY DISPUTES REGARDING THE PROPOSED ALLOWED CLAIM AMOUNT, THE MOTION WILL BE DEEMED AN OBJECTION TO YOUR CLAIM. THE DEBTORS MAY SEEK TO HAVE SUCH OBJECTION TO YOUR CLAIM RESOLVED EITHER BY THE COURT OR THROUGH THE COURT-APPROVED MEDIATION PROCEDURES.

CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

DATED: December 22, 2011

New York, New York

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Exhibit A

Calculation of Proposed Allowed Claim Amount

Claim # 50055 - CARNEGIE BANK A/S

A	В	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount ²	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	PROPOSED ALLOWED CLAIM AMOUNT (Equals the Product of E x F with slight differences due to rounding)
DK0030068242		\$14,457,004.27	100.0000%	\$14,457,004.27	25.9971%	\$3,758,402.63
DK0030072194		\$20,653,135.10	100.0000%	\$20,653,135.10	31.5765%	\$6,521,541.81
DK0030106190		\$985,748.09	100.0000%	\$985,748.09	36.6795%	\$361,567.87
Aggregate Proposed Allowed Claim Amount:					\$10,641,512.31	
Claim Amount, as filed (portion based on Structured Security only):					\$11,823,909.04	

² Calculated in accordance with the Structured Securities Valuation Methodologies.

EXHIBIT C

Case #: 08-13555 (JMP)

Notices mailed by December 22, 2011 and sent to the following:

C.V.I. G.V.F. (LUX) MASTER S.A.R.L. C/O CARVAL INVESTORS, UK, LTD KNOWLE HILL PARK, FAIRMILE LANE COBHAM

SURREY KT11 2PD UNITED KINGDOM

HARRISON, NY 10528

CASPIAN ALPHA LONG CREDIT FUND, L.P. TRANSFEROR: JPMORGAN CHASE BANK, N.A. ATTN: CHARLES R. HOWE II. PRESIDENT 500 MAMARONECK AVENUE

DZ PRIVATBANK S.A. TRANSFEROR: UNICREDIT LUXEMBOURG SA ATTN: FRANK HEID 4, RUE THOMAS EDISON STRASSEN 1445 LUXEMBOURG

RESTORATION SPECIAL OPPORTUNITIES MASTER LTD. TRADITION ASIEL SECURITIES AS RISKLESS PRINCIPAL TRANSFEROR: BANK HAPOALIM B.M. 325 GREENWICH AVE - 3RD FLOOR GREENWICH, CT 06830

Total Parties: 12

C.V.I. G.V.F. (LUX) MASTER S.A.R.L. SUSMAN GODFREY LLP

ATTN: STEPHEN D. SUSMAN (COUNSEL TO MASON CAPITAL

MANAGEMENT, LLC)

560 LEXINGTON AVENUE, 15TH FLOOR

NEW YORK, NY 10022-6828

CASPIAN CAPITAL PARTNERS, L.P.

TRANSFEROR: JPMORGAN CHASE BANK, N.A. ATTN: CHARLES R. HOWE II, PRESIDENT

500 MAMARONECK AVENUE HARRISON, NY 10528

JPMORGAN CHASE BANK, N.A. TRANSFEROR: CARNEGIE BANK A/S ATTN: SUSAN MCNAMARA MAIL CODE: NY1-

A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK, NY 10005

STONEHILL MASTER FUND LTD. TRANSFEROR: CARNEGIE BANK A/S C/O STONEHILL CAPITAL MANAGEMENT, LLC ATTN: STEVEN D. NELSON

885 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10022

CARNEGIE BANK A/S ATTN: JESPER V. FRANTZEN **OVERGADEN NEDEN VANDET 9B** COPENHAGEN, DK 1414 DENMARK

CASPIAN SELECT CREDIT MASTER FUND. LTD.

TRANSFEROR: JPMORGAN CHASE BANK, N.A. ATTN: CHARLES R. HOWE II, PRESIDENT

Page 1 of 1

500 MAMARONECK AVENUE HARRISON, NY 10528

RAINER LOTSCH TRANSFEROR: UBS AG AARGAUISCHE KANTONALBANK ATTN: MR STEFAN BUSER **BAHNHOFPLATZ 1** AARAU 5000 **SWITZERLAND**

UNICREDIT LUXEMBOURG SA ATTN: MR. GIOVANNI DE MICHELE 4 RUE ALPHONSE WEICKER LUXEMBOURG 2099 LUXEMBOURG

Case #: 08-13555 (JMP)

Notices mailed by December 22, 2011 and sent to the following:

BANK HAPOALIM (SWITZERLAND) LTD. TRANSFEROR: BANK HAPOALIM B.M.

LUXEMBOURG BRANCH 18 BOULEVARD ROYAL

B.P. 703

LUXEMBOURG L-2017

LUXEMBOURG

UBS AG ATTN: HUGO KOLLER, OQ9C/O5GC

P.O. BOX ZURICH 8098 **SWITZERLAND**

EFG BANK AG BAHNHOFSTRASSE 16 ATTN: ISABEL FARAGALLI

P.O. BOX 2255 ZURICH 8022 **SWITZERLAND**

UBS AG

BAHNHOFSTR. 45 ATTN: HUGO KOLLER

ZURICH 8001 **SWITZERLAND**

Total Parties: 5

EFG BANK AG

GREENBERG TRAURIG LLP ATTN: MARIA DECONZA 200 PARK AVENUE

Page 1 of 1

NEW YORK, NY 10166

Case #: 08-13555 (JMP)

Notices mailed by December 22, 2011 and sent to the following:

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LIVING

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NEW YORK, NY 10165

BANCO INVERLAT S A FID 10179 C/O JOSEPH L. FOX, ESQ.

60 EAST 42ND STREET, SUITE 2231

NEW YORK, NY 10165

BELLARINE COMMUNITY HEALTH INC.

ATTN JOHN FENDYK, CEO

PO BOX 26

POINT LONSDALE, VICTORIA 3225

AUSTRALIA

BURWOOD COUNCIL
C/MATTHEW WALKER

CHIEF FINANCIAL OFFICER PO BOX 240 BURWOOD 1805 AUSTRALIA

CENTRAL BANCO UNIVERSAL

ATTN: DAVID LEMAY & CHRISTY RIVERA

CHADBOURNE & PARKE 30 ROCKEFELLER PLAZA NEW YORK, NY 10112

NEW YORK, NY 10165

DE J AGUIRRE, MARIA & MUNOZ C, ZOILA -JTWROS TOD ZOILA MA R AGUIRRE M C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 AREVALO A, JAVIER & CLAUDIA MARTIN DEL

CAMPO A &

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COSSIO C & LESLIE G & MIGUEL A CASILLAS C

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C/O JOSEPH L. FOX, ESQ.

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Page 1 of 6

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C/O JOSEPH L. FOX, ESQ.

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C/ AMANDA BANTON

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Case #: 08-13555 (JMP)

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H HUGO VIEREGGE V AIDA M, VILLA A SOFIA-SANDRA-KATIA, VIEREGGE VILLA C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165 DE LA FUENTE, ADOLFO CARLOS & ALEJANDRA ROMO DE LA FUENTE JTWROS C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

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HEREDIA HARO, SALVADOR, TOD, DE HARO SILOS, EMILIA C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165 DE LA MORA, JESUS LARES & LARES H, JESUS LENIN - JTWROS C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

Page 2 of 6

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Notices mailed by December 22, 2011 and sent to the following:

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PEREZ CHAVEZ. GUILLERMO & ESPERANZA CHAVEZ JTWROS CALLE AZCARATEO C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

PRIETO L, MIGUEL S & MA ALDSC MALAGON DP JTWROS TOD ALL LIV ISSUE C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

PUNJAB NATIONAL BANK (INTERNATIONAL) LIMITED **87 GRESHAM STREET** LONDON EC2V 7NQ UNITED KINGDOM

RBS SECURITIES INC. ATTN: PIA FRIIS 600 WASHINGTON BLVD STAMFORD, CT 06901

NEWCASTLE CITY COUNCIL, "NSW AUSTRALIA" SENIOR ACCOUNTING OFFICER-MARTIN SWAN PO BOX 489 **NEWCASTLE NSW 2300 AUSTRALIA**

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PRO GALINDO, HUMBERTO & FAMILY C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

PUNJAB NATIONAL BANK (INTERNATIONAL) LIMITED CARTER, LEDYARD & MILBURN LLP ATTN: AARON R. CAHN (COUNSEL TO PUNJAB NATIONAL BANK) 2 WALL STREET NEW YORK, NY 10005

RBS SECURITIES INC. ATTN: PIA FRIIS 600 WASHINGTON BOULEVARD STAMFORD, CT 06901

OPTIQUE PTY LTD ATF OPTIQUE SUPER PENSION FUND **KEITH MASNICK** 1 ROSLYNDALE AVE WOOLLAHRA, N.S.W. 2025 **AUSTRALIA**

Page 4 of 6

PENA TODI, JOSE FAJARDO C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

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PROCESOS CONTROLADOS SE DE CV C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

PUNJAB NATIONAL BANK (INTERNATIONAL) LIMITED TLT LLP ONE REDCLIFF STREET BRISTOL BS1 6TP UNITED KINGDOM

RBS SECURITIES INC. IRENA M. GOLDSTEIN **DEWEY & LEBOEUF LLP** 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019

Case #: 08-13555 (JMP)

Notices mailed by December 22, 2011 and sent to the following:

RBS SECURITIES INC. IRENA M. GOLDSTEIN, LLP **DEWEY & LEBOEUF LLP** 1301 AVENUE OF THE AMERICAS

NEW YORK, NY 10019

SABRE MARROQUIN, JESUS - DE ONATE, JUAN #1195 C/O JOSEPH L. FOX, ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

SHOALHAVEN CITY COUNCIL PO BOX 42 NOWRA NSW 2541 **AUSTRALIA**

TAMWORTH REGIONAL COUNCIL 437 PEEL ST TAMWORTH 2340 **AUSTRALIA**

TORRE MARTOS, FERNANDO H & DEL R **HERAS** BASTERRA, MARIA - JTW C/O JOSEPH L. FOX. ESQ. 60 EAST 42ND STREET, SUITE 2231 NEW YORK, NY 10165

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Case #: 08-13555 (JMP)

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Total Parties: 91